

EXHIBIT “B”

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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S 06-10725 (LBR) Case No. BK-S 06-10726 (LBR) Case No. BK-S 06-10727 (LBR)
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Case No. BK-S 06-10728 (LBR) Case No. BK-S 06-10729 (LBR)
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Debtor.	Chapter 11
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA SECURITIES, LLC, Debtor.	AFFIDAVIT OF STEVEN E. OSTROW IN SUPPORT OF MOTION FOR EXPEDITED CONSIDERATION OF LIBERTY BANK'S MOTION PURSUANT TO FED. R. BANKR. P. 3018 TO ALLOW CLAIM FOR PLAN VOTING PURPOSES
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC	

PHLDMS1 3019918v.1

Debtors' Third Amended Joint Chapter 11 Plan of Reorganization (the "Confirmation Objection").

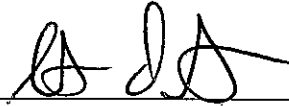
4. Also on December 11, 2006 – the same day Liberty cast its ballot and filed its Confirmation Objection – USACM filed USA Commercial Mortgage Company's Objection to Proof of Claim No. 1383 Filed by Liberty Bank (the "Claim Objection"), seeking to disallow the Claim in its entirety.

5. The Claim Objection was filed just eight (8) days before the hearing on confirmation of the Debtor's Plan (the "Confirmation Hearing"), which is scheduled for December 19, 2006. The hearing on the Claim Objection is not scheduled to be heard until January 17, 2007. Accordingly, the Claim Objection clearly will not be adjudicated before the Confirmation Hearing and expedited consideration of the 3018 Motion is warranted.

6. On December 13, 2006, I telephoned Steven C. Strong, an attorney for USACM, to discuss the Confirmation Objection and the Claim Objection. I told Mr. Strong that, in light of the Claim Objection, Liberty intended to seek the temporary allowance of the Claim and would file its 3018 Motion on an expedited basis so that the issue could be addressed prior to or in conjunction with the Confirmation Hearing. Mr. Strong indicated that USACM had no objection to the Court hearing the 3018 Motion, on shortened notice, at the Confirmation Hearing on December 19, 2006. Accordingly, USACM has consented to Liberty's request for expedited consideration of the 3018 Motion.

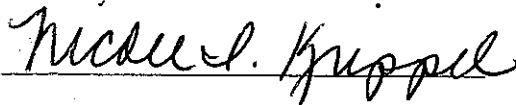
I declare under penalty of perjury of the laws of the United States that these facts are true to the best of my knowledge and belief.

DATED this 14th of December, 2006



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Sworn to before me this
14th day of December, 2006.



NOTARY PUBLIC

